



## SHARE TRANSFER FORM FOR GIFTS OF PUBLICLY TRADED SECURITIES

Thank you for your interest in donating securities. Kindly complete this form and contact Wayne Liebenberg (403) 452-0888 at Homes for Heroes Foundation for details of our brokerage account. You will be provided with all appropriate information to ensure your transaction is handled smoothly and efficiently.

### IN ORDER TO COMPLETE TRADE:

1. Complete and sign this form.
2. Contact Wayne at [wayne@h4hf.ca](mailto:wayne@h4hf.ca) to receive H4H's brokerage account details.
3. Forward this form, along with our account details to your broker with instructions to initiate trade and transfer shares to Homes for Heroes Foundation account.

### TO BE COMPLETED BY DONOR:

This donation is from: ☐ an individual ☐ a company

Name: \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_

Company Name (if applicable): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_ Broker's Telephone: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

Approx. Value of Each Share: \$ \_\_\_\_\_ Approx. Total Amount of Donation: \$ \_\_\_\_\_

Date of Transfer to Homes for Heroes Foundation Account:

\_\_\_\_\_

I understand that I will receive a Gift-in-Kind tax receipt from Homes for Heroes Foundation for the closing price based **on the date that the shares are received in Homes for Heroes Foundation's account**. These securities have been donated to Homes for Heroes Foundation without restriction and can be sold by Homes for Heroes Foundation at any time considered appropriate\*.

Signature of Donor: \_\_\_\_\_

Date: \_\_\_\_\_

\* In accordance with Homes for Heroes Foundation's policy, all shares are sold immediately.

Note: Please do not transfer shares to Homes for Heroes Foundation brokerage account before speaking with a representative from Homes for Heroes Foundation.