



## SHARE TRANSFER FORM FOR GIFTS OF PUBLICLY TRADED SECURITIES

Thank you for your interest in donating securities. Kindly complete this form and contact Wayne Liebenberg (403) 452-0888 at Homes for Heroes Foundation for details of our brokerage account. You will be provided with all appropriate information to ensure your transaction is handled smoothly and efficiently.

### IN ORDER TO COMPLETE TRADE:

1. Complete and sign this form.
2. Send it to [wayne@h4hf.ca](mailto:wayne@h4hf.ca)
3. Forward this form, along with our account details to your broker with instructions to initiate trade and transfer shares to Homes for Heroes Foundation account.

### TO BE COMPLETED BY DONOR:

This donation is from: ☐ an individual ☐ a company

Name: \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_

Company Name (if applicable): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_ Broker's Telephone: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

Approx. Value of Each Share: \$ \_\_\_\_\_ Approx. Total Amount of Donation: \$ \_\_\_\_\_

Date of Transfer to Homes for Heroes Foundation Account:

\_\_\_\_\_

I understand that I will receive a Gift-in-Kind tax receipt from Homes for Heroes Foundation for the closing price based **on the date that the shares are received in Homes for Heroes Foundation's account**. These securities have been donated to Homes for Heroes Foundation without restriction and can be sold by Homes for Heroes Foundation at any time considered appropriate\*.

Signature of Donor: \_\_\_\_\_

Date: \_\_\_\_\_

\* In accordance with Homes for Heroes Foundation's policy, all shares are sold immediately.

Note: Please do not transfer shares to Homes for Heroes Foundation brokerage account before speaking with a representative from Homes for Heroes Foundation.